



100 N.W. 63rd, Suite 200  
Oklahoma City, OK 73116  
P. O. Box 26720  
Oklahoma City, OK 73126-0720  
Phone: (405) 848-1144  
Toll Free: (800) 256-1489  
TDD: (405) 848-7471  
www.ohfa.org

September 17, 2024

**A regularly scheduled meeting of Oklahoma Housing Finance Agency's ("OHFA") Board of Trustees has been scheduled to be held at 10:00 a.m. Wednesday, September 18, 2024, at 100 Northwest 63<sup>rd</sup> Street, Board Room East and West, Oklahoma City, Oklahoma. The amended agenda for this meeting will be as follows:**

- 1. Special announcement of the appointment of Clifford Miller as Trustee of OHFA to serve a term beginning August 16, 2024, and ending May 1, 2025.**
- 2. Consider a Resolution approving Minutes of the July 24, 2024, meeting of the Board of Trustees. APPROVED**
- 3. Certificates and Awards.**
- 4. Consider a Resolution approving the Consolidated Annual Contributions Contracts ("CACCs") to OHFA by the U.S. Department of Housing and Urban Development ("HUD") and approving and ratifying the execution of said CACC Contracts, along with any and all additional documents relating to amendments of said contracts, by the Executive Director of OHFA. APPROVED**
- 5. Housing Choice Voucher Funding Shortfall Report.**
- 6. Consent Docket - The following items of business may be voted upon by a single vote of the Trustees without discussion, unless and except for any item which any of the Trustees desires to have discussion about at the meeting, in which case, each item so noted will be withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket: APPROVED**
  - 6.1 Consider a Resolution approving the sale of not to exceed \$125 million under OHFA TBA Program of GNMA/FNMA/FHLMC certificates relating to single family mortgages to be originated as a part of the ongoing origination program of the Oklahoma Housing Finance Agency; ratifying previous trades; directing the staff to develop the documentation for the program and approving parameters for the sale of Single Family Program loans; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**
  - 6.2 Consider a Resolution approving the sale of not to exceed \$75 million under OHFA Single Family Program of GNMA/FNMA/FHLMC certificates relating to single family mortgages originated as a part of the ongoing origination program of the Oklahoma**

**Housing Finance Agency; directing the staff to develop the documentation for the program and approving parameters for the sale of said GNMA/FNMA/FHLC certificates; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.**

- 6.3 Consider a Resolution authorizing the contract renewal of Program Management Group, LLC to provide construction inspection services for all of OHFA’s Housing Development Programs. Contract is an “as needed” agreement with annual expenditures averaging \$85,000 with a not to exceed of \$100,000.**
- 6.4 Consider a resolution approving the transfer of ownership of the Tax Credit Development known as Autumn Ridge OHFA #02-07-28, from Autumn Ridge, LP, to Autumn Ridge Partners, LLC, subject to certain conditions and terms.**
- 7. Consider the Application for funding from the State of Oklahoma’s 2024 HOME Investment Partnerships Program filed by the Applicants identified in Exhibit “A”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicant and its representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider an individual Resolution approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of said Applicant for funding from the State of Oklahoma’s 2024 HOME Investment Partnerships Program. APPROVED**

**Exhibit “B” reflects the balance of HOME funds. It is provided for information purposes only.**

- 8. Consider, individually, the Applications for funding from the State of Oklahoma’s 2024 National Housing Trust Fund (NHTF) Program filed by each of the Applicants identified in Exhibit “C” to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each of said Applicants for funding from the State of Oklahoma’s 2024 National Housing Trust Fund Program. APPROVED**

**Exhibit “D” reflects the balance of HTF funds. It is provided for information purposes only.**

- 9. Consider, individually, the Applications for funding from the Oklahoma Homebuilder Program filed by each of the Applicants identified in Exhibit “E”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be**

necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each said Applicants for funding from the Oklahoma Homebuilder Program. APPROVED

Exhibit “F” reflects the balance of Oklahoma Homebuilder Program funds. It is provided for information purposes only.

10. Consider, individually, the Applications for funding from the Oklahoma Increased Housing Program filed by each of the Applicants identified in Exhibit “G”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicants and their representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider individual Resolutions approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of each said Applicants for funding from the Oklahoma Increased Housing Program. APPROVED

Exhibit “H” reflects the balance of Oklahoma Increased Housing Program funds. It is provided for information purposes only.

11. Consider the Application for funding from the State of Oklahoma’s 2024 HOME-ARP Program filed by the Applicants identified in Exhibit “I”, to this agenda, and in connection therewith: (a) make such preliminary and/or intermediate rulings as may be necessary and/or appropriate in regard to the conduct of the proceedings; (b) receive and hear the reports and recommendations of the Staff of OHFA, the evidence and arguments of the Applicant and its representatives and, pursuant to the Oklahoma Open Meeting Act, the comments of members of the public present; and (c) at the conclusion of all testimony and evidence, consider an individual Resolution approving, subject to any contingencies, conditions or requirements established by the Trustees, or disapproving the Application of said Applicant for funding from the State of Oklahoma’s 2024 HOME-ARP Program. APPROVED

Exhibit “J” reflects the balance of HOME-ARP funds. It is provided for information purposes only.

12. Consider a Resolution approving and adopting the 2025 Affordable Housing Tax Credit Application which includes both the Application Instructions and the Application Form.

APPROVED

13. Consider a Resolution approving the reduction of units for the development, Crossroads at Westchester, OHFA File #22-11-43, Lawton, Oklahoma, from 56 units to 40 units.

APPROVED

14. Consider a Resolution approving the waiver of the following HOME Investment Partnerships Program requirements specific to an application to be submitted for Creston Park by the Oklahoma City Housing Authority: 1) Waiving the maximum award amount of \$750,000 and increasing it up to \$5,800,000; 2) Waiving the requirement for applications for different OHFA funding sources for the same development be submitted in conjunction with each other, as Creston Park has already received an award of 4% Federal Low Income Housing Tax Credits; 3) waiving the requirement that OHFA will not accept an application for a proposed development located within the city limits of another Participating Jurisdiction, as Creston Park is located within the city limits of Oklahoma City; waivers will be subject to approval of an amendment to the State's Consolidated Plan by the United States Department of Housing and Urban Development.  
DENIED
15. Consider a Resolution accepting the return of State Tax Credits in the amount of \$606,944 awarded to Chisholm Springs Miami, OHFA File #20-01-66, Miami, Oklahoma and approving those credits be awarded to Arcadian Homes, OHFA File #17-07-48, Bartlesville, Oklahoma and Astoria Creek, OHFA File #22-01-13, Oklahoma City, Oklahoma. APPROVED
16. Consider a Resolution authorizing the Inducement of the Issuance of Multifamily Bonds for the New Construction of The Villages at A New Leaf Phase II in Owasso, Oklahoma. Any competitive bidding for the sale thereof is waived. APPROVED
17. Consider a Resolution approving the Application of the following Owner for a Reservation and Allocation of 4% Federal Low Income Housing Tax Credits for The Villages at A New Leaf Phase II OHFA File #24-06-33, Owasso, Oklahoma, and providing for execution of a long term extended use agreement, subject to certain terms and conditions. This Development is to be financed through the issuance of Revenue Bonds by the Oklahoma Housing Finance Agency. APPROVED
18. Consider a Resolution amending Resolution #18-09-26 to increase the Maximum Federal Tax Credit amount of the below named Owner for the Development, The Curve, OHFA File #18-07-56, Moore, Oklahoma, from \$1,900,000 to \$2,000,000. APPROVED
19. Status of Funded Developments Report.
20. Housing Stability Program Report.
21. Audit Update/Review Report.
22. Consider a Resolution authorizing adjustments to employee salaries and setting other adjustments to employee compensation for Fiscal Year 2024/2025. APPROVED
23. Consider a Resolution amending OHFA's Internal Purchasing Procedures to add the requirements for waiving the competitive bidding process to allow for a sole source acquisition if certain criteria are met, adjusting the purchasing authority limits of certain job titles, and other edits & updates to the internal purchasing procedures. APPROVED

24. Consider a Resolution approving and ratifying IT-related payments to 3Nines Technology between September 2023 and September 2024 and authorizing a sole source agreement with 3Nines Technology to co-manage OHFA’s Information Technology for up to three years in an amount not to exceed \$400,000 annually. APPROVED
25. Report on Information Systems FY 2025 Technology Plan.
26. Consider a Resolution approving the Fiscal Year 2024/2025 Administrative Budget (“Budget”) of Oklahoma Housing Finance Agency (“OHFA”); directing the Executive Director of OHFA to manage and operate OHFA and the Trust Estate in a manner consistent with said Budget and prior resolutions of the Board of Trustees of OHFA and to report to the Board of Trustees regularly on such operation. APPROVED
27. Third Quarter “June” Report and Cost Center Analysis.
28. Consider approval of Resolutions: a) authorizing an Executive Session of the Trustees of Oklahoma Housing Finance Agency (“OHFA”), pursuant to Section 307.B1 of the Oklahoma Open Meeting Act (25 O.S. Sections 301, et seq.) in regard to personnel matters for the purpose of reviewing the job performance of the Executive Director of OHFA and engaging in discussions pertaining to the duties, terms of employment, compensation and employment benefits of the Executive Director of OHFA; APPROVED
- b) after the conclusion of the Executive Session, authorizing the reconvening of the Open Meeting of the Board of Trustees of OHFA; and
- c) pertaining to the duties and terms of employment, including compensation and employment benefits of the Executive Director of OHFA, as the Board of Trustees of OHFA may deem appropriate.
29. Any business not known about, or which could not have been reasonably foreseen prior to the time of posting of this Agenda.
30. Adjourned.

**FOR THE CHAIRMAN**

**Deborah Jenkins  
Executive Director**

**OKLAHOMA HOUSING FINANCE AGENCY  
2024 HOME PROGRAM  
Exhibit A**

**HOME Exhibit "A"**

| APPROVALS                                     |                          |   |         |              |              |                   |
|---|--------------------------|---|---------|--------------|--------------|-------------------|
| Applicant                                     | Location of Development  | Activity                                | # Units | # HOME Units | Award Amount | CHDO Award Amount |
| Community Housing Partners Organization, Inc. | Canadian County          | Rental - Single Family Acq/Rehab        | 2       | 2            | \$646,586    | \$ 50,000         |
| Deep Fork Community Action Foundation, Inc.   | Okmulgee/Okmulgee County | Rental - Single Family New Construction | 3       | 3            | \$750,000    | \$ -              |
| Housing for Communities, Inc.                 | Canadian County          | Homebuyer - Acq/Rehab                   | 2       | 2            | \$646,586    | \$ -              |
| Magnolia Ridge III, LLC                       | Stillwater/Payne County  | Rental - Single Family New Construction | 36      | 7            | \$750,000    | \$ -              |
| NAHSI, Inc.                                   | Harrah/Oklahoma County   | Homebuyer - New Construction            | 2       | 2            | \$624,000    | \$ -              |
| Wildwood III, LLC                             | Sayre/Beckham County     | Rental - Single Family New Construction | 12      | 4            | \$750,000    | \$ -              |

Oklahoma Housing Finance Agency  
HOME Program Activity Funding Tracking  
Exhibit B

| HOME Program Year  | CHDO                | Rental              | DPA               | CHDO                 |
|--|---------------------|---------------------|-------------------|----------------------|
| April 2024 to March 2025   | Set-aside           | Homeownership       |                   | Operating Assistance |
| <b>2024 Allocation</b>   |                     |                     |                   |                      |
| <b>\$8,108,903.00</b>  |                     |                     |                   |                      |
| <b>Percentage of Allocation per Annual Plan</b>  | <b>25%</b>          | <b>50%</b>          | <b>10%</b>        | <b>5%</b>            |
| <b>Amount based on percentage</b>  | <b>2,027,225.75</b> | <b>4,054,451.50</b> | <b>810,890.30</b> | <b>405,445.15</b>    |
| Prior Year<br>Carryover/Deobligated/Returned/Recaptured: 4/2024 - 3/2025   | 6,548,290.26        |                     |                   |                      |
| <u><b>HOME Balance available:</b></u>  |                     |                     |                   |                      |
| July 2024 Awards and Inspection Costs  | 2,595,500.00        | 1,248,000.00        | 200,000.00        | 200,000.00           |
| September 2024 Awards and Inspection Costs   | 1,390,000.00        | 2,825,172.00        |                   | 50,000.00            |
|  |                     |                     |                   |                      |
|  |                     |                     |                   |                      |
|  |                     |                     |                   |                      |
|  |                     |                     |                   |                      |
|  | <b>4,590,016.01</b> | <b>(18,720.50)</b>  | <b>610,890.30</b> | <b>155,445.15</b>    |
|  | <b>4,590,016.01</b> | <b>(18,720.50)</b>  | <b>610,890.30</b> | <b>155,445.15</b>    |
| <b>Ending balance</b>  |                     |                     |                   |                      |
| <b>\$5,337,630.96</b>  |                     |                     |                   |                      |
|  |                     |                     |                   |                      |
| (10% of the 2024 Allocation is for the Administration expenses of the Program. That is why the percentages above only total 90%) |                     |                     |                   |                      |

OKLAHOMA HOUSING FINANCE AGENCY  
 2024 NHTF PROGRAM  
 Exhibit C

**NHTF EXHIBIT "C"**

APPROVALS

| Applicant                               | Location of Development | Activity                                | # HTF Units | Total # Units | Operating Reserves | Award Amount        | Score | Contingent on AHTC |
|---|-------------------------|---|-------------|---------------|--------------------|---------------------|-------|--------------------|
| Magnolia Ridge III, LLC                 | Stillwater/Payne County | Rental - Multifamily New Construction   | 4           | 36            | \$ 350,000         | \$ 1,000,000        | 100%  | Yes                |
| Eden Village of Tulsa                   | Tulsa/Tulsa County      | Rental - Single Family New Construction | 18          | 18            | \$ -               | \$ 1,125,000        | 92%   | No                 |
| The Villages at a New Leaf Phase II, LP | Owasso/Tulsa County     | Rental - Multifamily New Construction   | 6           | 59            | \$ 350,000         | \$ 1,000,000        | 84%   | Yes                |
| The Landing @ 36N, LP                   | Tulsa/Tulsa County      | Rental - Multifamily New Construction   | 3           | 70            | \$ -               | \$ 849,870          | 52%   | Yes                |
|   |                         |   |             | <b>Total</b>  | <b>\$ 700,000</b>  | <b>\$ 3,974,870</b> |       |                    |



**Oklahoma Housing Finance Agency  
National Housing Trust Fund Available Balance  
Exhibit D**

|   |  |                       |  |  |
|---|--|-----------------------|--|--|
| <b>NHTF Program Year</b>  |  |                       |  |  |
| <b>2024</b>   |  | <b>Allocation</b>     |  |  |
|   |  | <b>\$2,830,350.03</b> |  |  |
| <b>Carry forward from previous Program Years &amp; Deobligated/Returned/Recaptured:</b> |  | <b>\$1,876,520.53</b> |  |  |
| <b>Total Amount Available</b>   |  | <b>\$4,706,870.56</b> |  |  |
|   |  |                       |  |  |
| September 2024 Awards with inspection Fees  |  | \$4,706,870           |  |  |
|   |  |                       |  |  |
|   |  |                       |  |  |
| <b>Ending Balance</b>   |  | <b>\$0.56</b>         |  |  |

**OKLAHOMA HOUSING FINANCE AGENCY  
OKLAHOMA HOMEBUILDER PROGRAM AWARDS**

**September 18, 2024**

**Exhibit E**

| APPROVALS                                |                                    |                               |             |                  |               |             |              |                      |  |
|--|------------------------------------|-------------------------------|-------------|------------------|---------------|-------------|--------------|----------------------|--|
| Applicant                                | Development Name                   | Location of Development       | Urban/Rural | Activity         | # Units       | # OHP Units | Loan Request | Score                |  |
| Stillwater Sierra Development Group, LLC | The Meadows at Stonegate, Phase II | Pryor/Mayes County            | Rural       | New Construction | 20            | 20          | \$ 4,146,318 | 90%                  |  |
| Two Structures, LLC                      | Two Structures Development         | Oklahoma City/Oklahoma County | Urban       | New Construction | 6             | 6           | \$ 1,219,768 | 82%                  |  |
| Park Avenue, LLC                         | Lewis Lane                         | Mustang/Canadian County       | Urban       | New Construction | 16            | 16          | \$ 3,339,282 | 64%                  |  |
| Kimmel Group, LLC                        | West Creek                         | Oklahoma City/Oklahoma County | Urban       | New Construction | 12            | 12          | \$ 2,317,635 | 45%                  |  |
|  |                                    |                               |             |                  | <b>Totals</b> | <b>54</b>   | <b>54</b>    | <b>\$ 11,023,003</b> |  |

| DENIAL DUE TO FAILED THRESHOLD               |  |  |             |                  |         |             |              |       |
|--|--|--|-------------|------------------|---------|-------------|--------------|-------|
| Applicant                                    | Development Name                       | Location of Development                        | Urban/Rural | Activity         | # Units | # OHP Units | Loan Request | Score |
| John R Coffey and Associates, LLC            | Indian Horse Homes                     | Marietta/Love County                           | Rural       | New Construction | 8       | 8           | \$ 1,148,000 | 73%   |
| Development Associates of NE Oklahoma I, LLC | Prairie Sky Single Family Homes        | Sallisaw/Sequoyah County                       | Rural       | New Construction | 25      | 25          | \$ 6,670,670 | 64%   |
| BNB Industries, Inc.                         | Jennings Estates Phase II              | Wynnewood/Garvin County                        | Rural       | New Construction | 6       | 6           | \$ 1,509,400 | 45%   |
| Kingdom Vision Investments, LLC              | Kingdom Vision Investments Development | Tulsa/Tulsa County & Bartlesville/Osage County | Urban       | New Construction | 5       | 5           | \$ 1,260,123 | 27%   |

| WITHDRAWN                   |                        |                            |             |                  |         |             |              |       |
|-----------------------------|------------------------|----------------------------|-------------|------------------|---------|-------------|--------------|-------|
| Applicant                   | Development Name       | Location of Development    | Urban/Rural | Activity         | # Units | # OHP Units | Loan Request | Score |
| Royal Oaks Development, LLC | Royal Oaks Development | McAlester/Pittsburg County | Rural       | New Construction | 19      | 19          | \$ 4,256,783 | N/A   |

Oklahoma Housing Finance Agency  
Oklahoma Homebuilder Program Activity Funding Tracking  
Exhibit F

|   |                      |                     |  |
|---|----------------------|---------------------|--|
| <b>Oklahoma Homebuilder Program</b>                           |                      |                     |  |
| <b>September 18, 2024</b>                                     |                      |                     |  |
| <b>Amount of Program Funds Statutorily Allocated</b>          | <b>\$100,700,000</b> |                     |  |
|   | <b>Rural</b>         | <b>Urban</b>        |  |
| <b>Percentage Split per Program Rules</b>                     | <b>75%</b>           | <b>25%</b>          |  |
| <b>Amount based on percentage</b>                             | <b>\$75,525,000</b>  | <b>\$25,175,000</b> |  |
| <b>Funds Awarded at May 2024 Board Meeting</b>                | <b>\$15,473,484</b>  | <b>\$1,215,000</b>  |  |
| <b>Funds Awarded at July 2024 Board Meeting</b>               | <b>\$4,547,769</b>   | <b>\$0</b>          |  |
|   |                      |                     |  |
| <u><b>Oklahoma Homebuilder Program Balance available:</b></u> | <b>\$55,503,747</b>  | <b>\$23,960,000</b> |  |
|   |                      |                     |  |
| <b>September 2024 Awards</b>                                  | <b>\$4,146,318</b>   | <b>\$6,876,685</b>  |  |
|   |                      |                     |  |
| <u><b>Available Balance following all Awards:</b></u>         | <b>\$51,357,429</b>  | <b>\$17,083,315</b> |  |
|   |                      |                     |  |
| <b>Ending balance</b>   |                      |                     |  |
| <b>\$68,440,744</b>   |                      |                     |  |
|   |                      |                     |  |
|   |                      |                     |  |
|   |                      |                     |  |

**OKLAHOMA HOUSING FINANCE AGENCY  
OKLAHOMA INCREASED HOUSING PROGRAM AWARDS  
September 18, 2024  
Exhibit G**

| APPROVALS                   |                                     |                             |             |                  |            |              |                      |       |
|-----------------------------|-------------------------------------|-----------------------------|-------------|------------------|------------|--------------|----------------------|-------|
| Applicant                   | Development Name                    | Location of Development     | Urban/Rural | Activity         | # Units    | # OIHP Units | Loan Request         | Score |
| 22 North Utica, LLC         | 22 North Utica                      | Tulsa/Tulsa County          | Urban       | New Construction | 48         | 48           | \$ 3,000,000         | 96%   |
| Magnolia Ridge III, LLC     | Magnolia Ridge III                  | Stillwater/Payne County     | Rural       | New Construction | 36         | 36           | \$ 3,000,000         | 93%   |
| A New Leaf Inc.             | The Villages at A New Leaf Phase II | Owasso/Tulsa County         | Urban       | New Construction | 59         | 59           | \$ 3,000,000         | 89%   |
| Union Street Townhomes, LLC | Union Street Townhomes              | Shawnee/Pottawatomie County | Rural       | New Construction | 18         | 18           | \$ 3,000,000         | 81%   |
| WoodCo Construction, LLC    | The Villas at Hollow Brook          | Tuttle/Grady                | Rural       | New Construction | 20         | 20           | \$ 3,000,000         | 45%   |
| <b>Totals</b>               |                                     |                             |             |                  | <b>181</b> | <b>181</b>   | <b>\$ 15,000,000</b> |       |

| DENIAL DUE TO FAILED THRESHOLD   |                         |   |             |                  |         |              |              |       |
|----------------------------------|-------------------------|---|-------------|------------------|---------|--------------|--------------|-------|
| Applicant                        | Development Name        | Location of Development                 | Urban/Rural | Activity         | # Units | # OIHP Units | Loan Request | Score |
| Tulsa 41st Manager, LLC          | 8525 E. 41st            | Tulsa/Tulsa County                      | Urban       | New Construction | 67      | 67           | \$ 3,000,000 | 78%   |
| Kchao & Kchao Investments 2, LLC | Kchao Investments 2 LLC | Oklahoma City, Spencer /Oklahoma County | Urban       | New Construction | 8       | 8            | \$ 1,200,000 | 64%   |
| BR Custom Homes                  | Hiwassee Hills          | Choctaw/Oklahoma County                 | Rural       | New Construction | 12      | 12           | \$ 2,994,351 | 42%   |

| WITHDRAWN                                 |   |                               |             |                  |         |              |              |       |
|---|---|-------------------------------|-------------|------------------|---------|--------------|--------------|-------|
| Applicant                                 | Development Name                          | Location of Development       | Urban/Rural | Activity         | # Units | # OIHP Units | Loan Request | Score |
| Downtown Brownstone, LLC                  | Block 11 Townhomes                        | Oklahoma City/Oklahoma County | Urban       | New Construction | 20      | 20           | \$ 3,000,000 | N/A   |
| Development Associates of NE Oklahoma III | Development Associates of NE Oklahoma III | Sallisaw/Sequoyah County      | Rural       | New Construction | 20      | 20           | \$ 3,000,000 | N/A   |
| Development Associates of NE Oklahoma II  | Development Associates of NE Oklahoma II  | Sallisaw/Sequoyah County      | Rural       | New Construction | 20      | 20           | \$ 3,000,000 | N/A   |

Oklahoma Housing Finance Agency  
Oklahoma Increased Housing Program Activity Funding Tracking  
Exhibit H

|  |                     |                     |  |
|--|---------------------|---------------------|--|
| <b>Oklahoma Increased Housing Program</b>                  |                     |                     |  |
| <b>September 18, 2024</b>                                  |                     |                     |  |
| <b>Amount of Program Funds Statutorily Allocated</b>       | <b>\$63,550,000</b> |                     |  |
|  |                     |                     |  |
|  | <b>Rural</b>        | <b>Urban</b>        |  |
| <b>Percentage Split per Program Rules</b>                  | <b>75%</b>          | <b>25%</b>          |  |
| <b>Amount Based on percentage</b>                          | <b>\$47,662,500</b> | <b>\$15,887,500</b> |  |
| <b>Funds Awarded at May 2024 Board Meeting</b>             | <b>\$7,890,000</b>  | <b>\$0</b>          |  |
| <b>Funds Awarded at July 2024 Board Meeting</b>            | <b>\$0</b>          | <b>\$0</b>          |  |
|  |                     |                     |  |
| <b><u>Increased Housing Program Balance Available:</u></b> | <b>\$39,772,500</b> | <b>\$15,887,500</b> |  |
|  |                     |                     |  |
| <b>September 2024 Awards</b>                               | <b>\$9,000,000</b>  | <b>\$6,000,000</b>  |  |
|  |                     |                     |  |
| <b><u>Available Balance following all Awards:</u></b>      | <b>\$30,772,500</b> | <b>\$9,887,500</b>  |  |
|  |                     |                     |  |
| <b>Ending Balance</b>                                      |                     |                     |  |
| <b>\$40,660,000</b>  |                     |                     |  |
|  |                     |                     |  |
|  |                     |                     |  |

OKLAHOMA HOUSING FINANCE AGENCY  
HOME-ARP PROGRAM  
Exhibit I

**HOME-ARP Exhibit "I"**

| APPROVALS              |   |   |          |                  |                                  |  |                                     |   |   |
|------------------------|---|---|----------|------------------|----------------------------------|--|-------------------------------------|---|---|
| Applicant              | Location of Development and/or Service Area | Activity  | # Units  | # HOME-ARP Units | Supportive Services Award Amount | Development of Rental Housing Award Amount | Non-Congregate Shelter Award Amount | Nonprofit Operating Assistance Award Amount | Nonprofit Capacity Building Assistance Award Amount |
| Under God's Care, Inc. | Spiro/LeFlore County                        | Rental - New Construction / Supportive Services | 8        | 8                | \$ 250,000                       | \$ 2,293,710                               | \$ -                                | \$ 50,000                                   | \$ 24,740   |
| The Hope Center        | Woodward/Woodward County                    | Supportive Services                             | N/A      | N/A              | \$ 219,375                       | \$ -                                       | \$ -                                | \$ 48,000                                   | \$ 21,400   |
| <b>Totals</b>          |   |   | <b>8</b> | <b>8</b>         | <b>\$ 469,375</b>                | <b>\$ 2,293,710</b>                        | <b>\$ -</b>                         | <b>\$ 98,000</b>                            | <b>\$ 46,140</b>                                    |

| DENIAL DUE TO FAILED THRESHOLD                 |                                 |   |         |                  |                             |                                       |                                      |  |  |
|--|---------------------------------|---|---------|------------------|-----------------------------|---------------------------------------|--------------------------------------|--|--|
| Applicant                                      | Location of Development         | Activity  | # Units | # HOME-ARP Units | Supportive Services Request | Development of Rental Housing Request | Non-Congregate Shelter Award Request | Nonprofit Operating Assistance Award Request | Nonprofit Capacity Building Assistance Request |
| Jamie R. Wright, LLC                           | Alderson/Pittsburg County       | Rental - New Construction / Supportive Services | 18      | 15               | \$ 249,020                  | \$ 3,000,000                          | \$ -                                 | \$ 37,500                                    | \$ 37,500                                      |
| The Salvation Army, Shawnee                    | Oklahoma County/Canadian County | Supportive Services                             | N/A     | N/A              | \$ 515,000                  | \$ -                                  | \$ -                                 | \$ -   | \$ -   |
| The Salvation Army of Grady and Caddo Counties | Okmulgee/Okmulgee County        | Supportive Services                             | N/A     | N/A              | \$ 50,000                   | \$ -                                  | \$ -                                 | \$ -   | \$ -   |
| Karah Brown                                    | Midwest City/Oklahoma County    | Supportive Services                             | N/A     | N/A              | \$ 250,000                  | \$ -                                  | \$ -                                 | \$ -   | \$ -   |

| WITHDRAWN APPLICATIONS                          |  |   |         |                  |                             |                                       |                                      |  |  |
|---|--|---|---------|------------------|-----------------------------|---------------------------------------|--------------------------------------|--|--|
| Applicant                                       | Location of Development                        | Activity  | # Units | # HOME-ARP Units | Supportive Services Request | Development of Rental Housing Request | Non-Congregate Shelter Award Request | Nonprofit Operating Assistance Award Request | Nonprofit Capacity Building Assistance Request |
| Community Development Support Association, Inc. | Enid/Garfield County                           | Rental - Acq/Rehab                              | 14      | 14               | \$ -                        | \$ 2,372,393                          | \$ -                                 | \$ 106,014                                   | \$ 129,750                                     |
| Neighborhood Housing Services Oklahoma, LLC     | Cleveland County Outside of Norman City Limits | Rental - New Construction / Supportive Services | 10      | 10               | \$ 250,000                  | \$ 3,000,000                          | \$ -                                 | \$ 50,000                                    | \$ 25,000                                      |

Oklahoma Housing Finance Agency  
HOME-ARP Program Activity Funding Tracking  
Exhibit J

|  | Supportive Services | Development of Rental Housing | Non-Congregate Shelters | Nonprofit Operating Assistance | Nonprofit Capacity Building Assistance |
|--|---------------------|-------------------------------|-------------------------|--------------------------------|--|
| <b>HOME ARP Program Year</b>   |                     |                               |                         |                                |  |
| <b>September 2021 to September 2030</b>                                    |                     |                               |                         |                                |  |
| <b>Allocation</b>  |                     |                               |                         |                                |  |
| <b>\$31,284,361.00</b>   |                     |                               |                         |                                |  |
| <b>OHFA Administered Tenant Based Rental Assistance (TBRA)</b>             |                     |                               |                         |                                |  |
| <b>\$4,813,992.75</b>  |                     |                               |                         |                                |  |
| <b>Allocated amount per approved Allocation Plan</b>                       | 4,813,992.75        | 12,837,314.00                 | 3,209,328.50            | 1,240,648.45                   | 1,240,648.45                           |
| <b>Deobligated/Returned/Recaptured:</b>                                    |                     |                               |                         |                                |  |
| <b><u>HOME-ARP Balance available:</u></b>                                  | 4,813,992.75        | 12,837,314.00                 | 3,209,328.50            | 1,240,648.45                   | 1,240,648.45                           |
| September 2024 Awards  | 469,375.00          | 2,293,710.00                  | -                       | 98,000.00                      | 46,140.00                              |
|  |                     |                               |                         |                                |  |
|  |                     |                               |                         |                                |  |
|  |                     |                               |                         |                                |  |
|  |                     |                               |                         |                                |  |
|  | 4,344,617.75        | 10,543,604.00                 | 3,209,328.50            | 1,142,648.45                   | 1,194,508.45                           |
|  |                     |                               |                         |                                |  |
|  | 4,344,617.75        | 10,543,604.00                 | 3,209,328.50            | 1,142,648.45                   | 1,194,508.45                           |
| <b>Ending balance</b>  |                     |                               |                         |                                |  |
| <b>\$20,434,707.15</b>   |                     |                               |                         |                                |  |
|  |                     |                               |                         |                                |  |
| (10% of the Allocation is for the Administration expenses of the Program.) |                     |                               |                         |                                |  |