

# **United States Department of the Treasury**

**HAF Annual Report**

**Submitted by JULIE MCKENZIE**

**State Of Oklahoma - HAF AR 2023**

## Participant Information:

Entity Name	Oklahoma
Type of Recipient	State/DC
UEID	MGJDLN8NAAF7
TIN	730999618
DUNS+4	086997202
FAIN#	HAF0372
Address	100 NW 63rd Street, Suite 200
City	Oklahoma City
State	Oklahoma
Zip	73116-8208

Please report discrepancies (if any) on the above information.	
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Report Status:	Submitted
Date Submitted:	11/13/2023 5:39 PM
Submitted by	JULIE MCKENZIE, julie.mckenzie@ohfa.org
Certified by	Julie McKenzie

**Point of Contact List:**

Name	Title	Email	Roles
Deborah Jenkins	Executive Director	deborah.jenkins@ohfa.org	HAF - Account Administrator;HAF - Point of Contact for Submission;HAF - Point of Contact for Reporting;HAF - Authorized Representative
Kurt Fite	Deputy Executive Director	kurt.fite@ohfa.org	HAF - Point of Contact for Reporting;HAF - Authorized Representative
Valentia Doolin	Director of Homeownership	valentia.doolin@ohfa.org	HAF - Point of Contact for Reporting;HAF - Authorized Representative
JULIE MCKENZIE	Supervisor, Homeowner Assistance Fund	julie.mckenzie@ohfa.org	HAF - Account Administrator;HAF - Point of Contact for Reporting;HAF - Authorized Representative

## Community Engagement and Outreach:

1. Did you continue outreach to communities over the past twelve months (October 1, 2022 - September 30, 2023)?	Yes
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2. Please provide the total amount spent on outreach in the past twelve months (October 1, 2022 - September 30, 2023).	\$0.00
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**3. You identified the community-based organizations and providers of counseling services or legal assistance listed below in your HAF Participant Plan or a previous report. Please indicate whether you have performed outreach in the past twelve months (October 1, 2022 - September 30, 2023) to each organization or provider by tapping "Provide Data" and selecting Yes or No.**

Community-Based Organization	Type	Added on this report?	Outreach Performed?
Opportunities Industrialization Center of Oklahoma County, Inc.	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
St. John Missionary Baptist Church	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Urban League of Greater Oklahoma City	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Latino Community Development Organization	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Legal Aid Services	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Metropolitan Fair Housing Council	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Urban Bridge	Community Organization	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Catholic Charities Oklahoma City	Community Organization	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Neighborhood Housing Services Oklahoma City	Provider	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Community Action Agency Oklahoma City Oklahoma and Canadian County	Provider	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

<b>Community-Based Organization</b>	<b>Type</b>	<b>Added on this report?</b>	<b>Outreach Performed?</b>
Housing Partners of Tulsa	Provider	✓	✓
NE OKC Renaissance, Inc.	Community Organization	✓	✓
Oklahoma Mortgage Bankers Association	Community Organization	✓	✓
Community Action Resources and Development Inc	Provider	✓	✓
Chickasaw Nation Division of Housing	Provider	✓	✓
Housing Authority of the Choctaw Nation of Oklahoma	Provider	✓	✓
United Oklahoma Association of Realtists	Community Organization	✓	✓

## Performance Goals:

Title	Program Design Element	Status	New	Continue
Forward Payment Assistance	Mortgage Payment Assistance	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Property Tax Payment Assistance	Payment Assistance for Delinquent Property Taxes	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mortgage Reinstatement	Mortgage Reinstatement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Payment Assistance for Down Payment Assistance Loans	Payment Assistance for Down Payment Assist. Loans	New, no performance data	<input type="checkbox"/>	<input type="checkbox"/>
Insurance Assistance	Payment Assistance for Homeowner's Insurance	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HOA Assistance	Payment Assistance for HOA fees or liens	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>

## Methods for Targeting:

<p>1. Please provide an update on your targeting plan including challenges, successes, etc.</p>	<p>OK Homeowner Assistance Fund identified multiple organizations that serve large numbers of low to moderate income families and provides information about HAF, including the application process and available funds to these organizations regularly. Additional success includes the engagement with local real estate organizations, licensed Realtors and independent mortgage bankers. Licensed Realtors and Independent mortgage Bankers are often the first trusted advisor for homeowners who are experiencing delinquency on their mortgage. OK HAF provides information sessions for licensed Realtors and Independent Mortgage Bankers to understand HAF eligibility and application process. During the in person information sessions, licensed Realtors and Mortgage Lenders are provided flyers that can be duplicated and shared with delinquent homeowners.</p>
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<p>2. Is the targeting plan put fourth in the HAF Plan achieving the desired results?</p>	<p>Yes</p>
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## Best Practices and Coordination:

1. Have you coordinated with any of these agencies? (FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios)	Yes
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If so, please provide best practices and information on coordination efforts.	OK HAF coordinated with USDA to address specific concerns with processing HAF requests for information, applying HAF Payments and general communication with USDA. Best practice includes identifying a specific method of delivery for education information, for both HAF staff and delinquent homeowners, consistent follow-up and follow through.
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2. Have you coordinated with servicers?	Yes
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If so, please provide best practices and information on coordination efforts.	OK HAF has presented at multiple HAF information/education webinars coordinated by mortgage loan servicers for delinquent Oklahoma homeowners. Best practices include a routine conversation with participating servicers to understand how they work with HAF programs, including their preferred method of communication to ensure accurate information is received. Additionally, establishing a direct email address for escalations to be used by servicers with questions, concerns regarding a case status, missing records, etc.
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# Certification:

## Statement

I certify that the information provided is accurate and complete after reasonable inquiry of people, systems, and other information available to the HAF participant. The undersigned acknowledges that any materially false, fictitious, fraudulent statement, or representation (or concealment or omission of a material fact) in this submission may be the subject of criminal prosecution under the False Statements Accountability Act of 1996, as amended, 18 USC 1001, and also may subject me and the HAF participant to civil penalties, damages, and administrative remedies for false claims or otherwise (including under 31 USC 3729 et seq.) The undersigned is an authorized representative of the HAF participant with authority to make the above certifications and representations on behalf of the HAF participant.

1. How much in interest did you earn on HAF award funds in your last fiscal year?	\$765,011
2. If you earned interest in excess of \$500, did you remit that earned interest to the Department of Health and Human Services Payment Management System (PMS)?	Yes