

United States Department of the Treasury

HAF Annual Report

Submitted by JULIE MCKENZIE

Oklahoma - HAF AR 2022

Participant Information:

Entity Name	Oklahoma
Type of Recipient	State/DC
UEID	MGJDLN8NAAF7
TIN	730999618
DUNS+4	086997202
FAIN#	HAF0372
Address	100 NW 63rd Street, Suite 200
City	Oklahoma City
State	Oklahoma
Zip	73116-8208

Please report discrepancies (if any) on the above information.	
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Report Status:	Submitted
Date Submitted:	11/15/2022 3:28 PM
Submitted by	JULIE MCKENZIE, julie.mckenzie@ohfa.org
Certified by	Julie McKenzie

Point of Contact List:

Name	Title	Email	Roles
Deborah Jenkins	Executive Director	deborah.jenkins@ohfa.org	HAF - Account Administrator;HAF - Point of Contact for Submission;HAF - Point of Contact for Reporting;HAF - Authorized Representative
Kurt Fite	Deputy Executive Director	kurt.fite@ohfa.org	HAF - Point of Contact for Reporting;HAF - Authorized Representative
Valenthia Doolin	Director of Homeownership	valenthia.doolin@ohfa.org	HAF - Point of Contact for Reporting;HAF - Authorized Representative
Robert Clayton Holk Jr	Director, Grants Management	clay.holk@omes.ok.gov	SLFRF - No Email
SHAVONNE MCREE	Point of Contact	shavonne@jgcok.org	ERA - Point of Contact for Reporting;ERA2 - Point of Contact for Reporting;SLFRF - Point of Contact for Reporting
DANNY LUTON	Director, Programs OCAST	dan.luton@ocast.ok.gov	SSBCI Capital - Account Administrator;SSBCI Capital - Authorized Representative;SSBCI Capital - Account POC;SSBCI TA - Authorized Representative
Cale Coyle	Managing Consultant	ecrofria@gmail.com	SLFRF - Point of Contact for Reporting

Name	Title	Email	Roles
JESSICA STEWART	Client Services Manager	jessica.stewart@ocast.ok.gov	SSBCI Capital - Account Administrator;SSBCI Capital - Authorized Representative;SSBCI Capital - Account POC;SSBCI TA - Authorized Representative
JULIE MCKENZIE	Supervisor, Homeowner Assistance Fund	julie.mckenzie@ohfa.org	HAF - Account Administrator;HAF - Point of Contact for Reporting;HAF - Authorized Representative
JENNIFER MCGRAIL	Member	jennifer.mcgrail@ocast.ok.gov	SSBCI Capital - Authorized Representative;SSBCI TA - Authorized Representative
Kiranmaye Nallayahgari	Assistant Treasurer for Operations	kiranmaye.nallayahgari@treasurer.ok.gov	
BRANDY MANEK	Budget, Policy and Gaming Compliance Director	brandy.manek@omes.ok.gov	ERA - Account Administrator;ERA - Authorized Representative;ERA2 - Account Administrator;ERA2 - Authorized Representative;SLFRF - Account Administrator;SLFRF - Point of Contact for Reporting;SLFRF - Authorized Representative
Christianne Haas	State-Fed Affair Rep	christianne.haas@gov.ok.gov	

Name	Title	Email	Roles
Jon Chiappe	Director of Research & Economic Analysis	jon.chiappe@okcommerce.gov	SSBCI Capital - Account Administrator;SSBCI Capital - Authorized Representative;SSBCI TA - Authorized Representative
Melissa Houston	Consultant	melissa@929strategies.com	ERA - Point of Contact for Reporting;ERA - Authorized Representative;SLFRF - Point of Contact for Submission;SSBCI Capital - Account Administrator;SSBCI Capital - Authorized Representative;SSBCI Capital - Account POC;SSBCI TA - Authorized Representative
Amanda Rodriguez	Chief Financial Officer	arodriguez@gov.ok.gov	
Luisa Venegoni	Guidehouse, Sr. Consultant	lvenegoni@guidehouse.com	SLFRF - Point of Contact for Reporting
Jamie Carroll	Consultant	jamie@jgcok.org	ERA - Point of Contact for Reporting;ERA2 - Point of Contact for Reporting
Ashley Plyushko	State CFO	ashley.plyushko@omes.ok.gov	SLFRF - No Email
Jennifer Walford	Director of Grants Management	jennifer.fwalford@omes.ok.gov	SLFRF - Account Administrator;SLFRF - Point of Contact for Reporting;SLFRF - Authorized Representative;CPF - Account Administrator
John Laws	State CFO	john.laws@omes.ok.gov	SLFRF - Authorized Representative;CPF - Account Administrator

Name	Title	Email	Roles
C. Michael Carolina	Executive Director	michael.carolina@ocast.ok.gov	SSBCI Capital - Account Administrator;SSBCI Capital - Authorized Representative;SSBCI Capital - Account POC;SSBCI TA - Authorized Representative
Josh McGoldrick	Chief of Staff/ General Counsel	josh.mcgoldrick@okcommerce.gov	

Community Engagement and Outreach:

1. Did you continue outreach to communities once your HAF Program(s) began?	Yes
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2. Please quantify the total amount of funds spent on outreach.	\$1,632.87
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3. You identified the Community-based Organizations listed below in your HAF Participant Plan or a previous report. Please indicate whether or not you have performed outreach to these organizations using the checkboxes in the "Outreach performed" column.

Community-Based Organization	Type	Added on this report?	Outreach Performed?
Opportunities Industrialization Center of Oklahoma County, Inc.	Community Organization	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
St. John Missionary Baptist Church	Community Organization	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Urban League of Greater Oklahoma City	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Latino Community Development Organization	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Legal Aid Services	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Metropolitan Fair Housing Council	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Performance Goals:

Title	Program Design Element	Status	New	Continue
Forward Payment Assistance	Mortgage Payment Assistance	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Property Tax Delinquency	Payment Assistance for Delinquent Property Taxes	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mortgage Reinstatement Assistance	Mortgage Reinstatement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Down Payment Assistance Loans	Payment Assistance for Down Payment Assist. Loans	On Track	<input type="checkbox"/>	<input type="checkbox"/>
Insurance Assistance	Payment Assistance for Homeowner's Insurance	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Homeowner Association Dues Assistance	Payment Assistance for HOA fees or liens	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Methods for Targeting:

	<p>OK Homeowner Assistance Fund has an intentional plan to target the identified most vulnerable of homeowners, including those who are delinquent but are not likely to apply for assistance from HAF or other like programs. Our targeted plan included identifying community based organizations, who serve large populations of socially disadvantaged individuals and families, providing information and materials that those organizations can use for increasing awareness about HAF, training volunteers from those organizations to assist individuals</p>
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with limited internet access or capacity to complete the online application and facilitating telephone applications for individuals with limited internet access or capacity. Our targeting plan also includes requiring limited to no income documentation for households where the reported, countable household income is below the established county threshold.

Successes include the number of community based organizations engaged in creating awareness and providing person to person assistance to individuals to complete the OK HAF application.

1. Please provide an update on your targeting plan including challenges, successes, etc.

There are currently 9 community based organizations participating with OK HAF in this way.

Challenges have included a present unwillingness for the most vulnerable populations to reach out for help, leaving noticeable voids in several counties where the early delinquency reports indicate that are delinquent homeowners, Future plans include holding on site community based application fairs where individual households will apply for HAF with guided staff assistance. Also future plans include working directly with a community based organization who is

	currently providing door to door information about Medicare expansion and other resources to the targeted population who will also now provide door to door information on the availability
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	of HAF and the application process.
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2. Is the targeting plan put fourth in the HAF Plan achieving the desired results?	Yes
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Best Practices and Coordination:

1. Have you coordinated with any of these agencies? (FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios)	Yes
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If so, please provide best practices and information on coordination efforts.	OK HAF has established a relationship with most agencies mentioned, to the exception of VA, and those relationships now include identified escalation contacts and routine calls for process changes, status updates and questions. Best practices included identifying specific individuals who can receive and respond to challenges, concerns and escalations.
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2. Have you coordinated with servicers?	Yes
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	Beyond the routine servicer enrollment process
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which includes an initial email invitation to participate with OK HAF, offering a clear description of the program and its benefits, OK HAF has established a relationship with all enrolled servicers and those relationships now include identified escalation contacts and routine calls for process changes, status updates and questions. Best practices included identifying specific individuals who can receive and respond to challenges, concerns and escalations. Best practice for servicer enrollment include identifying a person of the appropriate level of

If so, please provide best practices and information on coordination efforts.

	authority to receive the participation invite, including the HAF descriptions, Collaboration Agreement and other requirements for the servicer to receive payment.
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Certification:

1. Did you earn interest in excess of \$500 through the calendar year ending December 31, 2021?	No
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2. Did you remit the earned interest in excess of \$500 as required by 2 CFR 200.305(b)(9)(ii)?	
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